

To provide a gift of shares to the Ottawa Community Foundation:

1. Send the completed form to your investment advisor or broker so they can initiate the transfer:

National Bank Independent Network, 130 King Street W., 30th Floor, Toronto, ON M5X 1J9

Canadian securities Account No. 6C768ZA (FINS: T080) (CUID: NBCS)
US securities Account No. 6C768ZB (DTC: 5008)
Mutual Funds Dealer #9822; CUID: NBCS; Rep Code: A6WE

2. You must also send the completed form to finance@ocf-fco.ca or by fax (613-236-1621) or regular mail. We can follow up with any questions with respect to the transfer of shares.
3. If you have any further questions, please contact **Alana Darwish**, Finance Manager at 613-563-7120 or adarwish@ocf-fco.ca.

Donor and share information:

Donor/Registered holder	Name:	<input type="text"/>
	Address:	<input type="text"/>
	Email/Telephone:	<input type="text"/>
	Investment Account #:	<input type="text"/>
Shares	Name:	<input type="text"/>
	Number:	<input type="text"/>
	Approximate \$ Value*:	<input type="text"/>
Investment Advisor:	Name:	<input type="text"/>
	Firm:	<input type="text"/>
	Email/Telephone:	<input type="text"/>

Direction to gift Shares:

I hereby direct you to transfer the above named shares to the Ottawa Community Foundation. This gift is intended for the:

(Name of the Fund)

I would like this gift to be:

- Endowed (retained permanently as part of the fund's capital); at an amount or % _____ if partial endowment.
 Flowthrough (available for granting at any time); at an amount or % _____ if partial flowthrough.

Signature of registered holder and donor

Date

**A tax receipt will be issued for the donation amount. The donation amount is the value of the securities at the close of business on the day the securities are received in the Foundation's account.*